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**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**THIS DOCUMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF THAT JURISDICTION.**

**If you are in any doubt as to the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser who, if you are taking advice in the United Kingdom, is authorised pursuant to the Financial Services and Markets Act 2000 or, if you are in a territory outside the United Kingdom, is an appropriately authorised independent financial adviser.**

**If you have sold or otherwise transferred all of your preference shares in Rotork plc, please send this document at once to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold or transferred only part of your holding of preference shares in Rotork plc, you should retain this document and consult the stockbroker, bank or other agent through whom the sale was effected. However, this document should not be forwarded or transmitted in whole or in part in, into or from any other jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.**

6 August 2026

Dear Preference Shareholders

**Notification of publication of important documentation in relation to the recommended cash offer for Rotork plc by ABB Ltd through ABB Automation Holding UK Limited, an indirect wholly-owned subsidiary of ABB Ltd**

On 16 July 2026, the boards of directors of Rotork plc ("**Rotork**" or the "**Company**") and ABB Ltd ("**ABB**") announced that they had reached agreement on the terms of a recommended cash acquisition pursuant to which Bidco (as defined in the Scheme Document), will acquire the entire issued and to be issued ordinary share capital of Rotork (the "**Acquisition**"). It is intended that the Acquisition will be implemented by way of a Court-sanctioned scheme of arrangement (the "**Ordinary Share Scheme**") under Part 26 of the Companies Act (the "**Act**").

In connection with the Acquisition, Rotork and ABB (through Bidco) announced a proposal to the holders of Rotork Preference Shares pursuant to which Bidco will acquire the entire issued and to be issued preference share capital of Rotork (the "**Preference Share Acquisition**"). It is intended that the Preference Share Acquisition will also be implemented by way of a Court-sanctioned scheme of arrangement under Part 26 of the Companies Act (the "**Preference Share Scheme**").

The next step in the process is for Preference Scheme Shareholders to vote on the Preference Share Acquisition.

Please find enclosed a hard copy of the scheme document published today (which contains the Preference Share Scheme and an explanatory statement in compliance with section 897 of the Act) (the "**Scheme Document**"). The Scheme Document sets out, amongst other things, a letter from the Chair of Rotork plc, the full terms and conditions of the Preference Share Scheme, notice of the Preference Share Court Meeting, an expected timetable of principal events and details of the action to be taken by the Preference Scheme Shareholders. Terms used in this letter and not defined herein have the meanings given to them in the Scheme Document.

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The Scheme Document, alongside various supporting documents, can also be accessed on Rotork's website at https://www.rotork.com/en/investors.

Preference Scheme Shareholders will also find enclosed with this letter the following important documents relating to the Preference Share Acquisition:

- a GREEN Form of Proxy for the Preference Share Court Meeting to be held on 3 September 2026 at 10:45 a.m. (London time); and
- a pre-paid envelope for use in the UK only for the return of the GREEN Form of Proxy.

If you have not received these documents, please contact Rotork's registrar, Equiniti Limited, on the Shareholder Helpline referred to below.

Certain other documents, announcements and information published in relation to the Acquisition are also available to view at Rotork's website.

**Preference Shareholder Court Meeting**

The Preference Share Scheme will require the approval of Preference Scheme Shareholders at the Preference Share Court Meeting, which will be held at the offices of Rothschild & Co at New Court, St Swithin's Lane, London EC4N 8AL, United Kingdom on 3 September 2026 at 10:45 a.m. (London time). The Preference Share Court Meeting is being held with the permission of the Court to seek the approval of Preference Scheme Shareholders for the Preference Share Scheme.

Any changes to the arrangements for the Preference Share Court Meeting will be communicated to Preference Scheme Shareholders before the Preference Share Court Meeting, including through Rotork's website (https://www.rotork.com/en/investors) and by announcement through a Regulatory Information Service.

**Action to be taken**

Rotork draws your attention to the "Action to be taken" section on pages 11 to 15 and paragraph 21 of Part II (*Explanatory Statement*) of the Scheme Document for details of how to vote and the deadlines for voting if you are entitled to attend and vote at the Preference Share Court Meeting. The Notice of the Preference Share Court Meeting is set out at Part XII (*Notice of Preference Share Court Meeting*) of the Scheme Document.

This letter is not to be taken as a summary of the information and proposals set out in the Scheme Document and should not be regarded as a substitute for reading the Scheme Document in full. Please read the full Scheme Document and other documents sent to you carefully.

**Appointment of a proxy – please appoint a proxy as soon as possible**

It is important that, as many votes as possible are cast so that the Court may be satisfied that there is a fair representation of Preference Scheme Shareholder opinion. **Whether or not you intend to attend and/or vote at the Preference Share Court Meeting you are strongly urged to complete, sign and return your form of proxy (by post, online or electronically) as soon as possible and as described in more detail in the Scheme Document.**

To appoint a proxy by post, please complete and sign the Form of Proxy in accordance with the instructions printed thereon and return them to Equiniti, Rotork's registrar, by post to Highdown House, Yeoman Way, Worthing, West Sussex, BN99 6DA.

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Proxies may be appointed electronically by logging on to www.shareview.co.uk and following the instructions therein. It will be necessary for a Preference Scheme Shareholder to register using their Shareholder Reference Number printed on their GREEN Form of Proxy. Full details of the procedures are given on the website. If you are a Preference Scheme Shareholder that has already registered with Shareview, the online portfolio service of Rotork's Registrar, Equiniti, you can submit your proxy by logging on to your portfolio at www.shareview.co.uk using your usual user ID and password.

Proxies may be appointed electronically via the CREST electronic proxy appointment or, for institutional investors, via the Proxymity platform. Please refer to the Scheme Document for detailed information about how to appoint proxies by post, online or electronically.

You are reminded that to be valid, your proxy vote must be received by Equiniti not later than 10:45 a.m. on 1 September 2026 for the Preference Share Court Meeting or, if the meeting is adjourned, the GREEN Form of Proxy should not be received later than 48 hours (excluding any part of such 48 hour period falling on a non-working day) before the time fixed for the adjourned meeting. No form of proxy will be accepted at any time if it is found to contain a suspected computer virus.

If the GREEN Form of Proxy for the Preference Share Court Meeting is not lodged by the relevant time, it may be (i) scanned and emailed to Equiniti at the following email address: proxyvotes@equiniti.com prior to the start of the Preference Share Court Meeting (or any adjournment thereof); or (ii) handed to the Chair, or Equiniti on behalf of the Chair, at the start of the Preference Share Court Meeting (or any adjournment thereof).

**Questions you may have**

Should you have any queries relating to this letter, the Preference Share Court Meeting or the completion and return of the Form of Proxy or submitting your votes or proxies electronically please call Equiniti on +44 (0) 371 384 2269. Lines are open between 8:30 a.m. and 5:30 p.m. (London time), Monday to Friday (excluding public bank holidays in England and Wales). Please note that calls may be monitored or recorded and Equiniti cannot provide advice on the merits of the Acquisition or give any financial, legal or tax advice.

Yours sincerely
**Stuart Pain**
*Group General Counsel & Company Secretary*

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***Right to request hard copies***

*You may request a copy of this document, the Scheme Document and any information incorporated into them by reference to another source in hard copy form by writing to the Company's registrar, Equiniti Limited, at Highdown House, Yeoman Way, Worthing, West Sussex, BN99 6DA, or by calling +44 (0)371 384 2269 (please use the country code +44 when calling from outside the UK). Lines are open 8:30 a.m. to 5:30 p.m. (London time), Monday to Friday (excluding public holidays in England and Wales).*

*You may also request that all future information, documents and announcements sent to you in relation to the Acquisition should be sent to you in hard copy form, again by writing to the address set out above or by calling the telephone number above.*

***Directors' Responsibility Statement***

*The directors of Rotork accept responsibility for the information contained in this document relating to Rotork. To the best of the knowledge and belief of the directors, who have taken all reasonable care to ensure such is the case, the information contained in this document (including any expressions of opinion) is in accordance with the facts and does not omit anything likely to affect the import of such information.*

*This document is for information purposes only and does not constitute an offer to sell or an invitation to purchase any securities or the solicitation of an offer to buy any securities, pursuant to the offer or otherwise.*

***Provision of addresses, electronic addresses and other details***

*Please note that addresses, electronic addresses and certain other information provided by the shareholders of Rotork, persons with information rights and other relevant persons for the receipt of communications from Rotork may be provided to an offeror during the offer period as required under Section 4 of Appendix 4 of the Code.*

***Publication on Website***

*In accordance with Rule 26 of the Takeover Code, a copy of this document will be made available subject to certain restrictions relating to persons resident in restricted jurisdictions on Rotork's website at https://www.rotork.com/en/investors by no later than 12:00 p.m. (London time) on the business day following the date of this document. For the avoidance of doubt, neither the contents of this website nor any website accessible from hyperlinks is incorporated into or forms part of this document.*

**Sterling Financial Print**
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