18 November 2026

Rotork plc

Trading update

Resilient orders, expect further progress in 2026

Rotork plc ('Rotork'), the market-leading global provider of mission-critical intelligent flow control solutions, today issues the following update covering the four-month period to 31 October 2026 (the 'period').

Trading update

Group order intake increased year-on-year by a mid single-digit percentage on an organic constant currency ('OCC')[1] basis, with continued good growth in Chemical, Process and Industrial ('CPI'), ongoing subdued trends in Oil & Gas and improving order growth in Water & Power. Despite mixed end market trends, the Group's diversified portfolio and the Growth+ strategy continued to support a resilient Group performance.

Outlook

Full year expectations for good growth in CPI and Water & Power remain unchanged and, despite more subdued conditions in Oil & Gas than previously anticipated due to disruption in the Middle East, the Group's outlook is broadly unchanged and we continue to expect further progress on an OCC basis in 2026.

Financial position update

Net cash including lease liabilities at 31 October 2026 was £25.8m (June 2026: £25.3m). During the period Rotork returned £24.4m to shareholders through payment of an interim dividend.

Recommended cash acquisition of Rotork by ABB

The transaction was approved by Rotork's shareholders on 3 September 2026. Rotork continues to expect completion of the transaction in the first half of 2027, subject to receipt of customary regulatory approvals.

Rotork intends to publish its results for the year ending 31 December 2026, together with its Annual Report and Accounts, by 30 April 2027.

– Ends –

Notes:

[1] Organic constant currency ('OCC') results adjust for currency movements, acquisitions and disposals. The prior period results are translated at the current period average exchange rates.

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About Rotork

Rotork is a market-leading global provider of mission-critical intelligent flow control solutions for oil & gas, water and wastewater, power, chemical process and industrial applications. Rotork helps customers around the world to improve efficiency, reduce emissions, minimise their environmental impact and assure safety. Rotork employs about 3,500 people, has manufacturing facilities in more than 15 locations and serves 140 countries through a global service network. Its ordinary shares are listed on the main market of the London Stock Exchange (symbol: ROR), with a commercial companies (equity shares) category listing. Rotork is a constituent of the FTSE 250 index. For more information please visit www.rotork.com.